



**VENTURA COUNTY
DEFERRED COMPENSATION COMMITTEE
401(k) Shared Savings Plan
CEO POINT MUGU Conference Room – 4th floor
Hall of Administration, Ventura County Government Center
800 S. Victoria Avenue, Ventura, CA 93009**

Zoom Link:

<https://us02web.zoom.us/j/6776938984?pwd=eGRiaDdBR2JlZ3Vsd0xjeHFhWGh3dz09&omn=82718545046>

**February 20, 2025
2:00 p.m.**

- 1. Public Comments**
- 2. Committee Member Comments**
- 3. Minutes of Regular Meeting – December 5, 2024**
- 4. SageView Advisory Group Q4 2024 Investment Review**
- 5. Fidelity Freedom Fund Review**
- 6. Fidelity Investments Quarterly Service Review**
- 7. Optional Plan Provisions**
- 8. Information Agenda**

401(k) Participant Fee Account – Q4 2024
401(k) Excess Revenue Credit Account – Q4 2024
401(k) Hardship Withdrawals – Q4 2024
Fidelity Service Level Agreement Reporting – Q4 2024
Deferred Compensation Meeting Schedule for 2025

*If any accommodations are needed, please contact the Safe Harbor program at **805-654-2620** or by email at:*

Deferred.Compensation@ventura.org.

Requests should be made as soon as possible but at least 48 hours prior to the scheduled meeting.



**VENTURA COUNTY
DEFERRED COMPENSATION COMMITTEE
Section 457(b) Plan
CEO POINT MUGU Conference Room – 4th floor
Hall of Administration, Ventura County Government Center
800 S. Victoria Avenue, Ventura, CA 93009**

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- 4. SageView Advisory Group Q4 2024 Investment Review**
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- 7. Optional Plan Provisions**
- 8. Information Agenda**

457 Participant Fee Account – Q4 2024
457 Excess Revenue Credit Account – Q4 2024
457 Emergency Hardship Withdrawals – Q4 2024

If any accommodations are needed, please contact the Safe Harbor program at 805-654-2620 or by email at: Deferred.Compensation@ventura.org. Requests should be made as soon as possible but at least 48 hours prior to the scheduled meeting.



**VENTURA COUNTY
DEFERRED COMPENSATION COMMITTEE
SRP 457 Plan**
CEO POINT MUGU Conference Room – 4th floor
Hall of Administration, Ventura County Government Center
800 S. Victoria Avenue, Ventura, CA 93009

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**February 20, 2025
2:00 p.m.**

1. **Public Comments**
2. **Committee Member Comments**
3. **Minutes of Regular Meeting – December 5, 2024**
4. **Fidelity SRP 457 Savings Plan Review**
5. **SRP 457 Plan Document Amendments**

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