



COUNTY of VENTURA
Deferred Compensation

Retirement Planning 101

What You Need to Know

MARCH 7, 2025

IMPORTANT CONTACTS

- **Deferred Compensation**
⇒ 805-654-2620
⇒ deferred.compensation@ventura.org
⇒ dc.ventura.org
- **Fidelity**
⇒ 800-343-0860
⇒ <https://netbenefits.com/ventura>
- **Social Security Administration**
⇒ 800-772-1213
⇒ ssa.gov
- **VCERA**
⇒ 805-339-4250
⇒ vcera.info@ventura.org
⇒ vcera.org
- **Legacy Retiree HRA**
⇒ 805-654-5033
⇒ hra.benefits@ventura.org
⇒ hr.ventura.org/benefits/legacy-retiree-hra
- **Retiree Medical**
⇒ 805-477-1580
⇒ retiree.benefits@ventura.org
⇒ hr.ventura.org/benefits
- **Auditor/Controller**
⇒ 805-654-3152
⇒ ac.payroll@ventura.org



AGENDA

- 8:30 Welcome
- 8:35 Deferred Compensation
- 9:00 Fidelity Investments
- 9:45 Social Security Administration
- 10:30 VCAAA - Ventura County Area Agency on Aging
- 10:45-11:00 BREAK
- 11:00 VCERA - Ventura County Employees' Retirement Association
- 11:45 Legacy Retiree Medical Expense Reimbursement Account
- 12:00 Ventura County Benefits - Retiree Medical Overview
- 12:45 REAVC - Retired Employees Association of Ventura County
- 12:55 Health Care Foundation for Ventura County

Location: Lower Plaza Assembly Room, Hall of Administration
Ventura County Government Center
800 S. Victoria Avenue, Ventura CA 93003

Presentation materials are available on the
Deferred Compensation website: dc.ventura.org

*Planning information is for employees who are
five to seven years away from retirement.*

REGISTRATION IS REQUIRED