



**VENTURA COUNTY
DEFERRED COMPENSATION COMMITTEE
401(k) Shared Savings Plan**
CEO RINCON Conference Room – 4th floor (located in Clerk of the Board office)
Hall of Administration, Ventura County Government Center
800 S. Victoria Avenue, Ventura, CA 93009

Zoom Link:

<https://us02web.zoom.us/j/6776938984?pwd=eGRiaDdBR2JlZ3Vsd0xjeHFhWGh3dz09&omn=83464038736>

**December 5, 2024
2:00 p.m.**

- 1. Public Comments**
- 2. Committee Member Comments**
- 3. Minutes of Regular Meeting – August 22, 2024**
- 4. Cybersecurity of Deferred Compensation Plans**
- 5. SageView Advisory Group Q3 2024 Investment Review**
- 6. Fidelity Investments Quarterly Service Review**
- 7. Fidelity Freedom Fund Review**
- 8. Investment Policy Statement Update**
- 9. Information Agenda**

401(k) Participant Fee Account – Q3 2024
401(k) Excess Revenue Credit Account – Q3 2024
401(k) Hardship Withdrawals – Q3 2024
Fidelity Service Level Agreement Reporting – Q3 2024
Deferred Compensation Meeting Schedule for 2025

*If any accommodations are needed, please contact the Safe Harbor program at **805-654-2620** or by email at: Deferred.Compensation@ventura.org.
Requests should be made as soon as possible but at least 48 hours prior to the scheduled meeting.*



**VENTURA COUNTY
DEFERRED COMPENSATION COMMITTEE
Section 457(b) Plan**

CEO RINCON Conference Room – 4th floor (located in Clerk of the Board office)
Hall of Administration, Ventura County Government Center
800 S. Victoria Avenue, Ventura, CA 93009

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- 5. SageView Advisory Group Q3 2024 Investment Review**
- 6. Fidelity Investments Quarterly Service Review**
- 7. Fidelity Freedom Fund Review**
- 8. Investment Policy Statement Update**
- 9. Roth 457 Demingle Project**
- 10. Information Agenda**

457 Participant Fee Account – Q3 2024
457 Excess Revenue Credit Account – Q3 2024

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**VENTURA COUNTY
DEFERRED COMPENSATION COMMITTEE
SRP 457 Plan**

CEO RINCON Conference Room – 4th floor (located in Clerk of the Board office)
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800 S. Victoria Avenue, Ventura, CA 93009

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**December 5, 2024
2:00 p.m.**

- 1. Public Comments**
- 2. Committee Member Comments**
- 3. Minutes of Regular Meeting – August 22, 2024**
- 4. Fidelity SRP 457 Savings Plan Review**

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Deferred.Compensation@ventura.org.

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