



**VENTURA COUNTY
DEFERRED COMPENSATION COMMITTEE
401(k) Shared Savings Plan
CEO POINT MUGU Conference Room – 4th floor
Hall of Administration, Ventura County Government Center
800 S. Victoria Avenue, Ventura, CA 93009**

Zoom Link:

<https://us02web.zoom.us/j/6776938984?pwd=eGRiaDdBR2JlZ3Vsd0xjeHFhWGh3dz09&omn=87027631879>

**August 22, 2024
2:00 p.m.**

- 1. Public Comments**
- 2. Committee Member Comments**
- 3. Minutes of Regular Meeting – May 30, 2024**
- 4. Moss Adams Annual Plan Audit Results**
- 5. SageView Advisory Group Q2 2024 Investment Review**
- 6. Fidelity Investments Quarterly Service Review**
- 7. Student Debt Analysis**
- 8. Committee Fiduciary Training presented by Fidelity Investments**
- 9. Information Agenda**

401(k) Expense Reimbursement Credit Account – Q2 2024
401(k) Hardship Withdrawals – Q2 2024
Fidelity Service Level Agreement Reporting – Q2 2024

Remaining Committee meetings for 2024

- December 5, 2024

If any accommodations are needed, please contact the Safe Harbor program at 805-654-2620 or by email at: Deferred.Compensation@ventura.org.

Requests should be made as soon as possible but at least 48 hours prior to the scheduled meeting.



**VENTURA COUNTY
DEFERRED COMPENSATION COMMITTEE
Section 457(b) Plan
CEO POINT MUGU Conference Room – 4th floor
Hall of Administration, Ventura County Government Center
800 S. Victoria Avenue, Ventura, CA 93009**

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**August 22, 2024
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- 1. Public Comments**
- 2. Committee Member Comments**
- 3. Minutes of Regular Meeting – May 30, 2024**
- 4. Moss Adams Annual Plan Audit**
- 5. SageView Advisory Group Q2 2024 Investment Review**
- 6. Fidelity Investments Quarterly Service**
- 7. Committee Fiduciary Training presented by Fidelity Investments**
- 8. Roth 457 Demingle Project**
- 9. Information Agenda**

457 Expense Reimbursement Credit Account – Q2 2024
457 Emergency Withdrawals – Q2 2024

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**VENTURA COUNTY
DEFERRED COMPENSATION COMMITTEE
SRP 457 Plan
CEO POINT MUGU Conference Room – 4th floor
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**August 22, 2024
2:00 p.m.**

- 1. Public Comments**
- 2. Committee Member Comments**
- 3. Minutes of Regular Meeting – May 30, 2024**
- 4. Moss Adams Annual Plan Audit**
- 5. Fidelity SRP 457 Savings Plan Review**

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