



COUNTY of VENTURA
Deferred Compensation

Retirement Planning 101

What You Need to Know

July 19, 2024

IMPORTANT CONTACTS

- **VCERA**
 - ⇒ 805-339-4250
 - ⇒ vcera.info@ventura.org
 - ⇒ vcera.org
- **Deferred Compensation**
 - ⇒ 805-654-2620
 - ⇒ deferred.compensation@ventura.org
 - ⇒ dc.ventura.org
- **Retiree Medical**
 - ⇒ 805-477-1580
 - ⇒ retiree.benefits@ventura.org
 - ⇒ hr.ventura.org/benefits
- **Legacy Retiree HRA**
 - ⇒ 805-654-5033
 - ⇒ HRA.benefits@ventura.org
 - ⇒ hr.ventura.org/benefits/legacy-retiree-hra
- **Fidelity**
 - ⇒ 800-343-0860
 - ⇒ <https://netbenefits.com/ventura>
 - ⇒ tia.scott@fmr.com
- **Social Security**
 - ⇒ 800-772-1213
 - ⇒ ssa.gov
- **Auditor/Controller**
 - ⇒ 805-654-3152
 - ⇒ ac.payroll@ventura.org



AGENDA

- 8:30 Welcome
- 8:35 Deferred Compensation
- 9:00 Fidelity Investments
- 9:45 Social Security Administration
- 10:30 VCAAA - Ventura County Area Agency on Aging
- 10:45-11:00 BREAK
- 11:00 VCERA - Ventura County Employees' Retirement Association
- 11:45 Legacy Retiree Health Reimbursement Arrangement (HRA)
- 12:00 Ventura County Benefits - Retiree Medical Overview
- 12:45 REAVC - Retired Employees Association of Ventura County
- 12:55 Health Care Foundation for Ventura County

Location: Lower Plaza Assembly Room, Hall of Administration
Ventura County Government Center
800 S. Victoria Avenue, Ventura CA 93003

Presentation materials are available on the
Deferred Compensation website: dc.ventura.org

*Planning information is for employees who are
five to seven years away from retirement.*

REGISTRATION IS REQUIRED