



**VENTURA COUNTY  
DEFERRED COMPENSATION COMMITTEE  
401(k) Shared Savings Plan  
*CEO POINT MUGU Conference Room – 4<sup>th</sup> floor*  
Hall of Administration, Ventura County Government Center  
800 S. Victoria Avenue, Ventura, CA 93009**

**Zoom Link:**

<https://us02web.zoom.us/j/6776938984?pwd=eGRiaDdBR2JIZ3Vsd0xjeHFhWGh3dz09&omn=82235520952>

**May 30, 2024  
2:00 p.m.**

- 1. Public Comments**
- 2. Committee Member Comments**
- 3. Minutes of Regular Meeting – February 15, 2024**
- 4. Deferred Compensation Program Fee Rates FY25 and Participant Communication**
- 5. SageView Advisory Group Q1 2024 Investment Review**
- 6. Fidelity Investments Quarterly Service Review**
- 7. Roth In-Plan Conversion**
- 8. SECURE 2.0 Optional Provisions**
- 9. Information Agenda**

401(k) Expense Reimbursement Credit Account – Q1 2024

401(k) Hardship Withdrawals – Q1 2024

Fidelity Service Level Agreement Reporting – Q1 2024

Remaining Committee meetings for 2024

- August 22, 2024
- December 5, 2024

*If any accommodations are needed, please contact the Safe Harbor program at 805-654-2620 or by email at: [Deferred.Compensation@ventura.org](mailto:Deferred.Compensation@ventura.org).*

*Requests should be made as soon as possible but at least 48 hours prior to the scheduled meeting.*



**VENTURA COUNTY  
DEFERRED COMPENSATION COMMITTEE  
Section 457(b) Plan**  
*CEO POINT MUGU Conference Room – 4<sup>th</sup> floor*  
Hall of Administration, Ventura County Government Center  
800 S. Victoria Avenue, Ventura, CA 93009

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**May 30, 2024  
2:00 p.m.**

1. **Public Comments**
2. **Committee Member Comments**
3. **Minutes of Regular Meeting – February 15, 2024**
4. **Deferred Compensation Program Fee Rates FY25 and Participant Communication**
5. **SageView Advisory Group Q1 2024 Investment Review**
6. **Fidelity Investments Quarterly Service Review**
7. **Roth In-Plan Conversion**
8. **SECURE 2.0 Optional Provisions**
9. **Information Agenda**

457 Expense Reimbursement Credit Account – Q1 2024  
457 Emergency Withdrawals – Q1 2024

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**VENTURA COUNTY  
DEFERRED COMPENSATION COMMITTEE  
SRP 457 Plan**  
***CEO POINT MUGU Conference Room – 4<sup>th</sup> floor***  
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**May 30, 2024  
2:00 p.m.**

- 1. Public Comments**
- 2. Committee Member Comments**
- 3. Minutes of Regular Meeting – February 15, 2024**
- 4. Fidelity SRP 457 Savings Plan Review**

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