



COUNTY of VENTURA
Deferred Compensation

Retirement Planning 101

What You Need to Know

March 22, 2024

IMPORTANT CONTACTS

● VCERA

- ⇒ 805-339-4250
- ⇒ vcera.info@ventura.org
- ⇒ vcera.org

● Deferred Compensation

- ⇒ 805-654-2620
- ⇒ deferred.compensation@ventura.org
- ⇒ dc.ventura.org

● Retiree Medical

- ⇒ 805-477-1580
- ⇒ retiree.benefits@ventura.org
- ⇒ hr.ventura.org/benefits

● Fidelity

- ⇒ 800-343-0860
- ⇒ <https://netbenefits.com/ventura>
- ⇒ tia.scott@fmr.com

● Social Security

- ⇒ 800-772-1213
- ⇒ ssa.gov

● Auditor/Controller

- ⇒ 805-654-3152
- ⇒ ac.payroll@ventura.org



AGENDA

8:30 Welcome

8:35 Deferred Compensation

9:00 Fidelity Investments

9:45 Social Security Administration

10:30 VCAAA - Ventura County Area Agency on Aging

10:45-11:00 BREAK

11:00 VCERA - Ventura County Employees' Retirement Association

11:45 Legacy Retiree Medical Expense Reimbursement Account

12:00 Ventura County Benefits - Retiree Medical Overview

12:45 REAVC - Retired Employees Association of Ventura County

12:55 Health Care Foundation for Ventura County

Location: Lower Plaza Assembly Room, Hall of Administration
Ventura County Government Center
800 S. Victoria Avenue, Ventura CA 93003

Presentation materials are available on the
Deferred Compensation website: dc.ventura.org

*Planning information is for employees who are
five to seven years away from retirement.*

REGISTRATION IS REQUIRED