Join us in growing a Culture of Philanthropy…
HEALTH CARE
FOUNDATION
FOR VENTURA COUNTY
Retirement Planning

HEALTH CARE FOUNDATION FOR VENTURA COUNTY

Health Care Foundation for Ventura County (HCFVC)

is organized to strengthen the capacity of Ventura County Health Care Agency (VCHCA) to provide quality health care for all.

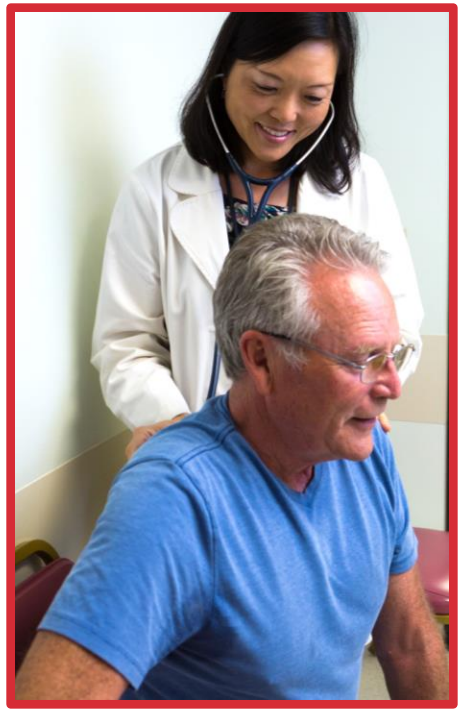
WeGive Employee Giving **&** **WeGive Retiree**

VENTURA COUNTY HEALTH CARE AGENCY

- ✓ **No** Fees
- ✓ **100%** Tax Deductible
- ✓ **Unrestricted** Income

- ❑ **Engaging** active participation, bridging gaps
- ❑ **Enabling** VCHCA to be nimble and agile in healthcare landscape
- ❑ **Leveraging** public/private partnerships

HEALTH CARE FOUNDATION FOR VENTURA COUNTY



*Out of **58** counties in the State of California, **12** have health and hospital systems.*

Strategic Local Investment

- Ventura County **retirees** can donate to WeGive alongside current county employees.
- **100%** of local investment potentially providing care to you, your family and our shared Ventura County community.
- **100%** of every donation goes into equipment & programs which improve and save lives locally.
- WeGive is the **only** county employee & retiree giving program offered with **NO admin fees**.

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Retirement Planning Checklist:

- ❑ Consult with your CPA on tax brackets/implications **re: vacation balance**
- ❑ Consider a charitable contribution benefit: email ac.payroll@ventura.org and donate up to **40 hours** per calendar year.
  - *Include: name, employee ID#, hours donated.*
- ❑ Complete WeGive Retiree donation form: monthly donations can be charitably given through **monthly pension check.**
- ❑ Secure your **estate planning** including will, trust, advance health care directive.

HEALTH CARE FOUNDATION FOR VENTURA COUNTY

Free Online Estate Planning Tools:

A Full Suite of Estate Planning Tools Legally Binding in All 50 States

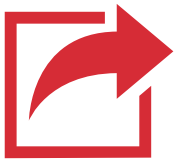
Will/ Trust

Codicil
(Update Existing Will)

Beneficiary Designation Assistance

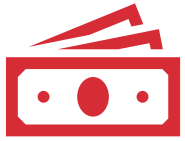
Durable Power of Attorney

Advance Healthcare Directive



Qualified Charitable Distribution Tool

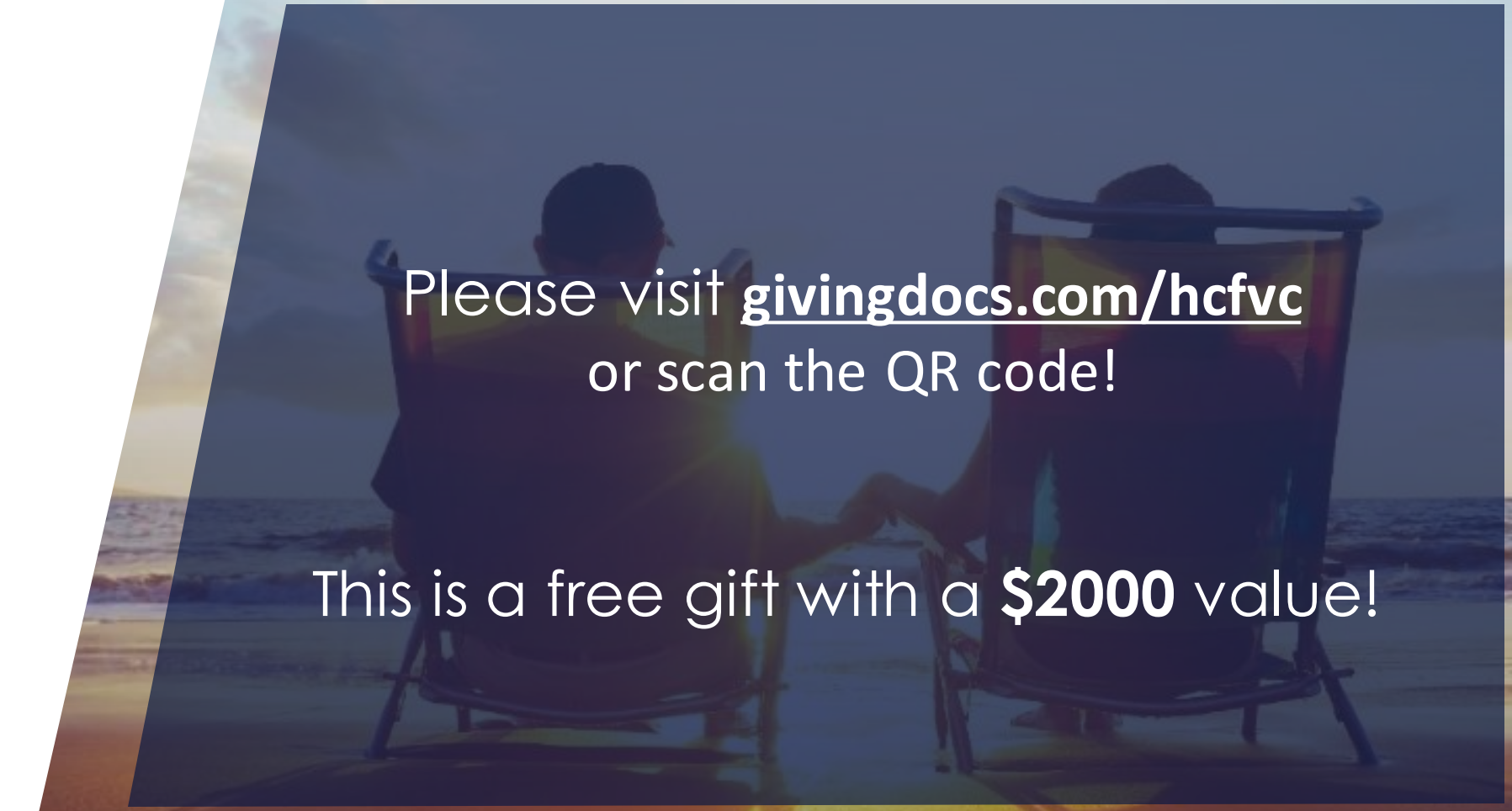
Donor Advised Fund Tool



Stock Gift Tool

HEALTH CARE FOUNDATION FOR VENTURA COUNTY

Gain Peace of Mind by Protecting Your Family



Please visit **givingdocs.com/hcfvc**
or scan the QR code!

This is a free gift with a **$2000** value!

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SCAN ME

Scan Here!

Legacy Philanthropic Investment

Begin your legacy with…

- ❑ Planned gift through estate planning; visit: hcfvcgiving.org
- ❑ FREE will, trust, advanced directive, or power of attorney; visit: givingdocs.com/hcfvc
- ❑ Beneficiary on policies/financial instruments
- ❑ Naming opportunities
- ❑ Engraved Brick in Healing Garden

HEALTH CARE FOUNDATION FOR VENTURA COUNTY

Legacy Investment

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